

consumed within the country. The rapid progress during the past two decades of the mining and metallurgical industries producing non-ferrous metals in Canada is illustrated in this statement by the increased importance since 1910 of exports of non-monetary gold, copper, nickel, silver, zinc, lead, aluminium, and platinum. The part played by these industries in supporting Canada's export trade has increased since 1930 with the curtailment of world trade in agricultural products. Indeed, in 1938, these great mining and metallurgical industries provided exports slightly greater than those of either the agricultural or forest resources of Canada, although agricultural exports in that year were affected by poor crops in the autumn of 1937. The direct effect of Canada's resources of water power may be traced in the statement, not only in the growth of exports of pulp and paper and of electric energy, but also in that of non-ferrous metals, artificial abrasives, and certain chemicals such as fertilizers, sodium compounds, and acids, in all of which economic production is due largely to cheap hydro-electric power.

The wide variety of exports illustrates the extent to which the Canadian economy has been broadened and strengthened since the beginning of the century. While exports are still chiefly derived from the natural resources, the products are now exported in more finished manufactured forms, and in greater variety. The increased production of minerals and the wider range of forest products have made Canadian exports more readily adaptable to changing conditions throughout the world. Furthermore, fully manufactured commodities such as automobiles, whisky, rubber goods, farm and other machinery, electrical apparatus, etc., now form important items of the list. The self-sufficiency programs with regard to food supplies of nations with dense industrial populations have had a serious effect on Canadian agriculture, but the situation for the Canadian economy at large would have been infinitely worse, had it not been for the broadened production indicated above.

XIII.—CANADA'S LEADING DOMESTIC EXPORTS, FISCAL YEARS 1890, 1900, 1910, 1920, 1930, AND 1938.

NOTE.—Commodities arranged in order of importance, 1938.

No.	Commodity.	1890.	1900.	1910.	1920.	1930.	1938.
		\$	\$	\$	\$	\$	\$
1	Newsprint.....	1	1	2,612,243	53,640,122	145,610,519	120,007,550
2	Wheat.....	388,891	11,995,488	52,609,351	135,044,806	215,753,475	116,273,709
3	Gold bullion, non-monetary.....	1	1	1	1	541,338	86,203,736
4	Nickel.....	1	1,040,488	3,320,054	9,039,221	25,034,976	61,918,600
5	Copper in forms.....	1	1	1	1	48,181	45,674,426
6	Planks and boards.....	17,637,308	22,015,990	33,100,387	75,216,193	49,446,837	43,662,709
7	Meats.....	895,767	13,615,621	8,013,690	96,161,234	15,030,671	41,362,775
8	Wood-pulp.....	168,180	1,816,016	5,204,597	41,383,482	44,704,958	39,960,178
9	Fish.....	8,099,674	10,564,688	15,179,015	40,687,172	34,767,739	26,233,313
10	Automobiles.....	1	1	405,011	14,383,607	35,607,645	25,299,363
11	Wheat flour.....	521,383	2,791,885	14,859,854	94,262,922	45,457,195	23,221,366
12	Aluminium in bars, etc.....	1	1	1,202,723	5,680,871	13,828,010	20,748,973
13	Whisky.....	25,383	396,671	1,010,657	1,504,132	25,856,136	18,328,293
14	Zinc.....	1	1	1	950,082	8,366,712	16,059,164
15	Lead.....	2,000	688,891	529,422	1,183,144	10,637,887	14,115,946
16	Furs, raw.....	1,874,327	2,264,580	3,749,005	20,628,109	18,708,311	13,998,235
17	Cattle.....	6,949,417	3,704,523	10,792,186	46,064,631	15,119,462	13,914,541
18	Asbestos, raw.....	444,159	490,909	1,886,613	8,767,856	12,074,065	13,721,394
19	Cheese.....	9,372,212	19,856,324	21,607,692	36,336,863	18,278,004	12,938,868
20	Pulpwood.....	80,005	902,772	6,076,638	8,464,863	13,860,209	12,468,821
21	Machinery, except farm.....	143,815	446,391	924,510	6,416,591	7,154,706	11,305,195
22	Fruits, chiefly apples.....	1,073,890	3,305,662	5,492,197	9,347,549	9,593,484	10,982,826
23	Farm implements.....	367,198	1,692,155	4,319,335	11,614,400	18,396,668	10,765,967
24	Copper ore and blister.....	133,251	1,387,858	6,023,925	11,871,039	37,735,413	10,317,959
25	Silver ore and bullion.....	201,615	1,354,053	15,069,937	14,255,601	11,569,856	9,913,475
26	Barley.....	4,600,409	1,010,425	1,107,732	20,206,972	10,388,735	9,550,391

1 None recorded.

* Fiscal year 1929. There were no exports recorded for 1930.